

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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In re :  
RESIDENTIAL CAPITAL, LLC, et al.,<sup>1</sup> : **Chapter 11**  
: **Case No. 12-12020 (MG)**  
: **(Jointly Administered)**  
Debtors. :  
-----X

**AFFIDAVIT OF PUBLICATION RE AMENDED NOTICE OF PUBLIC AUCTIONS AND SALE  
HEARING TO SELL CERTAIN OF DEBTORS' ASSETS PURSUANT TO ASSET PURCHASE  
AGREEMENTS WITH NATIONSTAR MORTGAGE LLC AND BERKSHIRE HATHAWAY  
INC. AND RELATED RELIEF AND DATES**

This Affidavit of Publication includes the sworn statements verifying that the Notice of Public Auction and Sale Hearing to Sell Certain of Debtors' Assets Pursuant to Asset Purchase Agreements with Nationstar Mortgage LLC and Berkshire Hathaway Inc and Related Relief and Dates was published and incorporated by reference herein as follows:

1. In *The New York Times* on September 21, 2012, attached hereto as **Exhibit A**;
2. In *The Wall Street Journal* in the United States on September 21, 2012 and in Asia and Europe on September 21, 2012, attached hereto as **Exhibit B**

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Residential Capital, LLC (0738); ditech, LLC (7228); DOA Holding Properties, LLC (4257); DOA Properties IX (Lots-Other), LLC (3274); EPRE LLC (7974); Equity Investment I, LLC (2797); ETS of Virginia, Inc. (1445); ETS of Washington, Inc. (0665); Executive Trustee Services, LLC (8943); GMAC Model Home Finance I, LLC (8469); GMAC Mortgage USA Corporation (6930); GMAC Mortgage, LLC (4840); GMAC Residential Holding Company, LLC (2190); GMAC RH Settlement Services, LLC (6156); GMACM Borrower LLC (4887); GMACM REO LLC (2043); GMACR Mortgage Products, LLC (6369); GMAC-RFC Holding Company, LLC (3763); HFN REO Sub II, LLC (N/A); Home Connects Lending Services, LLC (9412); Homecomings Financial Real Estate Holdings, LLC (6869); Homecomings Financial, LLC (9458); Ladue Associates, Inc. (3048); Passive Asset Transactions, LLC (4130); PATI A, LLC (2729); PATI B, LLC (2937); PATI Real Estate Holdings, LLC (5201); RAHI A, LLC (3321); RAHI B, LLC (3553); RAHI Real Estate Holdings, LLC (5287); RCSFJV204, LLC (2722); Residential Accredited Loans, Inc. (8240); Residential Asset Mortgage Products, Inc. (5181); Residential Asset Securities Corporation (2653); Residential Consumer Services of Alabama, LLC (5449); Residential Consumer Services of Ohio, LLC (4796); Residential Consumer Services of Texas, LLC (0515); Residential Consumer Services, LLC (2167); Residential Funding Company, LLC (1336); Residential Funding Mortgage Exchange, LLC (4247); Residential Funding Mortgage Securities I, Inc. (6294); Residential Funding Mortgage Securities II, Inc. (8858); Residential Funding Real Estate Holdings, LLC (6505); Residential Mortgage Real Estate Holdings, LLC (7180); RFC Asset Holdings II, LLC (4034); RFC Asset Management, LLC (4678); RFC Borrower LLC (5558); RFC Constructing Funding, LLC (5730); RFC REO LLC (2407); RFC SFJV-2002, LLC (4670); RFC-GSAP Servicer Advance, LLC (0289)

## **EXHIBIT A**

**Times**

NY 10018

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**CERTIFICATION OF PUBLICATION**

I, Alice Weber, in my capacity as a Principal Clerk  
of the Publisher of **The New York Times** a daily newspaper of general  
circulation printed and published in the City, County and State of New  
York, hereby certify that the advertisement annexed hereto was published  
in the editions of **The New York Times** on the following date or dates,  
to wit on

SEP 24 2012 20

SEP 21 2012 20

Approved:

Maria Pannullo

Alice Weber

THIS CERTIFICATION  
NOT VALID  
WITHOUT NYT RAISED SEAL

**NYT** **The New York**  
620 8TH AVENUE • NEW YORK

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In Re: **RESIDENTIAL CAPITAL, LLC, et al.** Case No. 12-12020 (MG)  
Chapter 11  
Jointly Administered  
Debtors.

**AMENDED NOTICE OF PUBLIC AUCTIONS AND SALE  
HEARING TO SELL CERTAIN OF DEBTORS' ASSETS  
PURSUANT TO ASSET PURCHASE AGREEMENTS  
WITH NATIONSTAR MORTGAGE LLC AND BERKSHIRE  
HATHAWAY INC. AND RELATED RELIEF AND DATES**

PLEASE TAKE NOTICE THAT upon the motion (the "Motion") of Residential Capital LLC ("ResCap") and its debtor subsidiaries, as debtors in possession (collectively, the "Debtors" or the "Company"), dated May 14, 2012, the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court") has issued an order dated June 28, 2012 (the "Sale Procedures Order"), among other things, (i) authorizing and approving certain procedures for the submission and acceptance of any competing bids (the "Sale Procedures"); (ii) scheduling a bid deadline, auctions and a sale hearing (the "Sale Hearing") to approve asset sales by certain of the Debtors of (a) the Purchased Assets (as such term is defined in the Asset Purchase Agreement by and between Nationstar Mortgage LLC ("Nationstar") and certain of the Debtors (the "Nationstar APAs") and (b) the Purchased Assets (as such term is defined in the Asset Purchase Agreement by and between Berkshire Hathaway Inc. ("BH") and certain of the Debtors (the "BH Legacy APAs"), together with the Nationstar APAs, the "APAs"), free and clear of all liens, claims, encumbrances, and other interests, and subject to higher or better offers (the "Sale Transactions") or the "Sales" subject to the submission of higher or better offers in auction processes (the "Auctions"); (iii) approving the Break-Up Fees; (iv) approving terms of notice; and (v) granting related relief.

**A. AUCTIONS. PLEASE TAKE FURTHER NOTICE** that the Auctions and sales of the Purchased Assets by the Debtors will occur in accordance with procedures established by the Sale Procedures Order, entered on June 28, 2012 (Dkt. No. 538). The Sale Procedures Order can be viewed electronically at [www.kscic.net/rescap](http://www.kscic.net/rescap).

**PLEASE TAKE FURTHER NOTICE** that, pursuant to the Sale Procedures Order, any party wishing to participate in the Auctions must do so in accordance with the Sale Procedures Order, including, without limitation, the requirements for qualifying as a "Qualified Bidder" and submitting a "Qualified Bid" such that it is actually received not later than October 19, 2012, at 5:00 p.m. (ET) by the parties identified in the Sale Procedures Order.

**PLEASE TAKE FURTHER NOTICE** that, if the Debtors receive qualified competing bids within the requirements and time frame specified by the Sale Procedures, the Debtors will conduct the Auction for the Purchased Assets (as defined in the Nationstar APAs) (the "Platform Auction") on October 23, 2012 at 10:00 a.m. (ET) at the Sheraton New York Hotel, 811 Seventh Avenue, New York, NY 10019. The Debtors will conduct the Auction for the Purchased Assets (as defined in the BH Legacy APAs) (the "Whole Loan Auction") one day after completion of the Platform Auction, which will be no earlier than October 24, 2012 at 10:00 a.m. (ET), at the Sheraton New York Hotel, 811 Seventh Avenue, New York, NY 10019. If the Platform Auction has not been completed by October 23, 2012 at 9:00 p.m. (ET), the Debtors shall timely notify by email all Qualified Bidders for the Whole Loan Auction and the Notice Parties (as defined in the Sale Procedures Order) of the location, date, and time for the Whole Loan Auction.

**B. SALE HEARING. PLEASE TAKE FURTHER NOTICE** that the Sale Hearing will be held before the Honorable Martin Glenn, United States Bankruptcy Judge, in Courtroom 501 of the United States Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, NY 10004-1408, on November 18, 2012, at 10:00 a.m. (ET). The Sale Hearing may be conducted in connection with, and as part of, a hearing to consider confirmation of a plan of reorganization under section 1129 of the Bankruptcy Code and may be adjourned without notice by an announcement of the adjourned date at the Sale Hearing.

**C. SALE FREE AND CLEAR. PLEASE TAKE FURTHER NOTICE** that the order approving each of the Sale Transactions will provide that, except for any Assumed Liabilities set forth in each of the APAs, pursuant to sections 363(a) and 363(f) of the Bankruptcy Code, the Purchased Assets purchased

by Nationstar and BH, respectively, shall be transferred to Nationstar and BH, and the Assumed Contracts under the Nationstar APAs shall be assumed and assigned to Nationstar, and such transfer and assignment shall be free and clear of all claims, liabilities, interests, liens, obligations, and encumbrances of any person (including, without limitation, claims, obligations or liabilities based on any successor or transferee theory of liability or relating to any act or omission of any original holder or servicer of mortgage loans prior to the Closing Date) and any and all rights and claims under any bulk transfer statutes and similar laws, whether arising by agreement, by statute or otherwise and whether occurring or arising before, on or after the date on which the Chapter 11 Cases were commenced, whether known, unknown, contingent or unliquidated, arising prior to the Closing Date. Any person holding any such claims, liabilities, interests, liens, obligations, or encumbrances shall be enjoined and forever barred from asserting such claims, liabilities, interests, liens, obligations, or encumbrances against Nationstar or BH, respectively, the Purchased Assets purchased by Nationstar and BH and any of their affiliates, as more particularly described and provided for in the proposed order approving the Sale Transactions to Nationstar and BH, respectively.

**D. OBJECTIONS. PLEASE TAKE FURTHER NOTICE THAT RESPONSES ON OBJECTIONS, IF ANY, TO THE RELIEF SOUGHT IN THE MOTION SHALL BE FILED** with the Clerk of the Bankruptcy Court and served upon: (i) Morrison & Foerster LLP attorneys for the Debtors, 1290 Avenue of the Americas, New York, NY 10104 (Attn: Gary S. Lee, Esq. [glee@mfusa.com]) and Alexandra Sternberg Barrage [asternberg@mfusa.com]; (ii) Sidney Austin LLP attorneys for Nationstar, One South Dearborn, Chicago IL 60661 (Attn: Larry Wyhan [lwyhan@sidley.com]) and Jessica C.K. Boxler [jboxler@sidley.com]; (iii) Kirkland & Ellis LLP attorneys for AF1, 601 Lexington Avenue, New York, NY 10022 (Attn: Ray C. Schrock [rschrock@kirkland.com], Richard M. Cieri [rcieri@kirkland.com], and Stephen E. Hessler [stephen.hessler@kirkland.com]); (iv) Kramer Levin Naftalis & Frankel LLP attorneys for the Creditors' Committee, 1177 Avenue of the Americas, New York, NY 10036 (Attn: Kenneth H. Eckstein [keckstein@kramerlevin.com]) and Douglas H. Mannes [dmannes@kramerlevin.com]; (v) Munger, Tuller & Olson LLP attorneys for BH, 355 South Grand Avenue, Los Angeles, CA 90071 (Attn: Seth Goldman [seth.goldman@mta.com]) and Thomas Wolper [twolper@mta.com]; and (vi) the Office of the United States Trustee for the Southern District of New York, 33 Whitehall Street, 21st Floor, New York, NY 10004 (Attn: Brian Mausmann), SO AS TO BE RECEIVED NO LATER THAN October 29, 2012, AT 5:00 P.M. (EASTERN TIME) (the "Objection Deadline").

**PLEASE TAKE FURTHER NOTICE** that the failure of any person or entity to file a response or objection on or before the Objection Deadline shall be deemed a consent to the Sale Transactions and the other relief requested in the Motion, and shall bar the assertion, at the Sale Hearing or thereafter, of any objection to the Sale Procedures, the Motion, the Sale Transactions, the approval of related agreements, and the Debtors' consummation of the Sale Transactions.

**E. COPIES OF THE MOTION AND RELATED SALE DOCUMENTS. PLEASE TAKE FURTHER NOTICE** that this Notice provides only a partial summary of the relief sought in the Motion, the terms of the Sale Procedures Order, and the Sale Approval Orders. Copies of such documents are available for inspection (i) by accessing (a) the website of the Bankruptcy Court at <http://www.kscic.net/rescap> or (b) the website of the Debtors' claims and noticing agent, Kartman Carson Consultants, at [www.kscic.net/rescap](http://www.kscic.net/rescap) or (ii) by visiting the Office of the Clerk of the Bankruptcy Court, United States Bankruptcy Court, Southern District of New York, One Bowling Green, New York, NY 10004-1408. Copies also may be obtained by faxing a written request to the attorneys for the Debtors, Morrison & Foerster LLP (Attn: Gary S. Lee, Esq. at (212) 466-7900). The terms of such documents shall control in the event of any conflict with this Notice.

Dated New York, New York, September 14, 2012 Gary S. Lee

Gary S. Lee, Todd M. Goren, MORRISON & FOERSTER LLP, 1290 Avenue of the Americas, New York, NY 10104, Telephone: (212) 466-9000, Facsimile: (212)

468-7900 and Alexandra Sternberg Barrage, MORRISON & FOERSTER LLP, 2900 Pennsylvania Avenue, Washington, DC 20006, Telephone: (202) 867-1500, Facsimile: (202) 887-0763, Counsel for the Debtors and

in Possession

## **EXHIBIT B**

**AFFIDAVIT**

STATE OF TEXAS                     )  
  )  
CITY AND COUNTY OF DALLAS)


I, Albert Fox, being duly sworn, depose and say that I am the Advertising Clerk of the Publisher  
of THE WALL STREET JOURNAL, a daily national newspaper of general circulation throughout  
the United States, Asia and Europe, and that the notice attached to this Affidavit has been regularly  
published in THE WALL STREET JOURNAL for Global distribution for

1 insertion(s) on the following date(s):

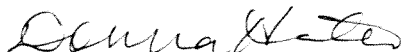
SEP-21-2012;

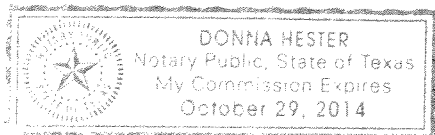
ADVERTISER: RESIDENTIAL CAPITAL, LLC;

and that the foregoing statements are true and correct to the best of my knowledge.

  
\_\_\_\_\_

Sworn to before me this  
21 day of September 2012

  
\_\_\_\_\_  
Notary Public



## NOTICE OF SALE

### UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re: Case No.  
RESIDENTIAL CAPITAL, LLC, et al. 12-12020 (MG)  
Debtors. Chapter 11  
Jointly Administered

#### AMENDED NOTICE OF PUBLIC AUCTIONS AND SALE HEARING TO SELL CERTAIN OF DEBTORS' ASSETS PURSUANT TO ASSET PURCHASE AGREEMENTS WITH NATIONSTAR MORTGAGE LLC AND BERKSHIRE HATHAWAY INC. AND RELATED RELIEF AND DATES

PLEASE TAKE NOTICE THAT upon the motion (the "Motion") of Residential Capital LLC ("ResCap") and its debtor subsidiaries, as debtors in possession (collectively, the "Debtors" or the "Company"), dated May 14, 2012, the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court") has issued an order dated June 28, 2012 (the "Sale Procedures Order"), among other things, (i) authorizing and approving certain procedures for the submission and acceptance of any competing bids (the "Sale Procedures"); (ii) scheduling a bid deadline, auctions and a sale hearing (the "Sale Hearing") to approve asset sales by certain of the Debtors of: (a) the Purchased Assets (as such term is defined in the Asset Purchase Agreement by and between Nationstar Mortgage LLC ("Nationstar") and certain of the Debtors (the "Nationstar APA") and (b) the Purchased Assets (as such term is defined in the Asset Purchase Agreement by and between Berkshire Hathaway Inc. ("BH") and certain of the Debtors (the "BH Legacy APA," together with the Nationstar APA, the "APAs"), free and clear of all liens, claims, encumbrances, and other interests, and subject to higher or better offers (the "Sale Transactions" or the "Sales") subject to the submission of higher or better offers in auction processes (the "Auctions"); (iii) approving the Break-Up Fees; (iv) approving forms of notice; and (v) granting related relief.

**A. AUCTIONS. PLEASE TAKE FURTHER NOTICE** that the Auctions and sales of the Purchased Assets by the Debtors will occur in accordance with procedures established by the Sale Procedures Order, entered on June 28, 2012 (Dkt. No. 538). The Sale Procedures Order can be viewed electronically at [www.kcclic.net/rescap](http://www.kcclic.net/rescap).

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**C. SALE FREE AND CLEAR. PLEASE TAKE FURTHER NOTICE** that the order approving each of the Sale Transactions will provide that, except for any Assumed Liabilities set forth in each of the APAs, pursuant to sections 105(a) and 363(f) of the Bankruptcy Code, the Purchased Assets purchased by Nationstar and BH, respectively, shall be transferred to Nationstar and BH, and the

Assumed Contracts under the Nationstar APA shall be assumed and assigned to Nationstar, and such transfer and assignment shall be free and clear of all claims, liabilities, interests, liens, obligations, and encumbrances of any Person (including, without limitation, claims, obligations or liabilities based on any successor or transferee theory of liability or relating to any act or omission of any originator, holder or servicer of mortgage loans prior to the Closing Date, and any indemnification claims, obligations or liabilities relating to any act or omission of the Sellers or any other person prior to the Closing Date) and any and all rights and claims under any bulk transfer statutes and similar laws, whether arising by agreement, by statute or otherwise and whether occurring or arising before, on or after the date on which the Chapter 11 cases were commenced, whether known, unknown, contingent or unliquidated, arising prior to the Closing Date. Any person holding any such claims, liabilities, interests, liens, obligations, or encumbrances shall be enjoined and forever barred from asserting such claims, liabilities, interests, liens, obligations, or encumbrances against Nationstar or BH, respectively, the Purchased Assets purchased by Nationstar and BH and any of their affiliates, as more particularly described and provided for in the proposed order approving the Sale Transactions to Nationstar and BH, respectively.

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Dated: New York, New York

Gary S. Lee

September 14, 2012

Gary S. Lee, Todd M. Goren, MORRISON & FOERSTER LLP, 1290 Avenue of the Americas, New York, NY 10104, Telephone: (212) 468-8000, Facsimile: (212) 468-7900 and Alexandra Steinberg Barrage, MORRISON & FOERSTER LLP, 2000 Pennsylvania Avenue, Washington, DC 20006, Telephone: (202) 887-1500, Facsimile: (202) 887-0763, Counsel for the Debtors and Debtors in Possession